



CORVUSS FUND **FACTSHEET**

INVESTMENT STRATEGY

The Corvuss Fund provides the first opportunity to invest in opportunities arising in the global education industry. The fund aims to invest in the most profitable niches, while providing capital to companies with proven business models, the highest quality educational offerings and the best chances to scale and return high profits for investors.

The fund seeks opportunities in private debt and private equity transactions with expected Returns on Investment of 10% p.a. and more, with laid out growth plans and exit opportunities within 4 to 10 years.

The first investment has already been identified and is expected to close in Q3 2023.

Further investments in the educational space are in the pipeline.

GENERAL RISK MANAGEMENT

The fund makes concentrated private debt and private equity investments.

In order to control risk, the projects are carefully chosen, usually already profitable at the time of investments. The funds are used to scale existing business models, by acquiring franchises, facilities or other infrastructure, which will represent assets from day one. The fund's investments are additionally secured through guarantees and collateral by the invested companies, significantly reducing the risk of loss for the fund.



INVESTOR RISK PROFILE

The fund is suitable for an investor looking to achieve long-term growth of capital, accepting a high degree of risk. Especially private debt investments are subject to illiquidity risk, default risk and concentration risk. The fund has a lock-in period during which the investor cannot redeem the fund and subsequently there will be early redemption fees applied until the 4th year.

KEY FACTS

Head of Asset Allocation
GCP Asset Management

Risk Profile



General Information

Domicile	Cayman Islands
Fund Manager	GCP Asset Management
Fund Administrator	Juristax
Custodian	SBM
Auditor	Bakertilly
Fund Currency	USD
Target Investor	Qualified investor
Minimum Investment	100.000 USD
Lock-In	12 months, early redemption fees
Early redemption fees	within 1st year – 20% within 2nd year – 10%
Liquidity	Monthly
Valuation	Monthly
Isin -Number	KYG2162E1026



Fee Structure

Maximum initial charged*	5%
Management fee	2%
Performance fee	NO

* This represents the advisory fee which may be charge by your intermediary.

Contact Us

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Investing in education is a megatrend and one which directly correlated with rising living standards and the evergrowing need for highly qualified professionals. There are two subsectors which grow at an even higher rate. One is the sector for premium sports education facilities, where students in their most crucial age for their sportive career receive intense and professional training as well as a high standard international education in order to prepare them to join elite universities, for both their sporting and educational advancements. The second subsector is private international schooling, providing one of the highest standards in education, which is experiencing extraordinarily high demand and growth especially in Asia and the Middle East, where families who can afford it go out of their way to provide it for their children. In a world of ever more digitalization and automatization, knowledge and hence education are the most valuable asset and demand for high quality education will continue to rise at rapid rates. Education, especially high standard education is a high margin business, while it is very scalable, especially when applying technology to teaching and administrating.



INVESTING IN PREMIUM SPORTS EDUCATION FACILITIES

The first identified investment in the Corvuss American Academy (CAA), a leading company in education combined with sports education. CAA created a curriculum which successfully harmonizes rigorous academic and sports training by:

- Exposing students to a platform to tap into the global collegiate network
- Offering an international curriculum which combines academic and sports training in an inclusive environment
- Providing state of the art facilities and services in one place as part of the educational institute
- Educational Structure of faculty, counsellors and resources with the knowledge and experience to train and place student athletes

CAA's sports program is run in cooperation with the football club Manchester City, with which it has an exclusive cooperation contract. CAA also works with famous athletes.

The investment will have a volume of up to 7.5 million USD, which will be used to expand its program to existing educational facilities in license and management agreements. Royalties and fees will be used to expand the program further as well as to service and repay the debt to the Corvuss Fund. The interest rate will over 5 years, starting at 10 p.a. and rising all the way to 18% p.a., with an extra bonus of 25–35% according to the success of the project, at the maturity date.



The loan will be guaranteed by the assets of CAA which will include facilities, properties, real estate.

The Corvuss 2 will be launched after the summer 2024 and we expect to launch Corvuss 3 in Q4 of 2024.

About Our Sports Partners

We have tied up with International Partners who will design our training curriculum and their coaches are employed by Corvuss on campus



Football	<i>Manchester City Football School has tied up with Corvuss to design and run their training curriculum at our school.</i>
Squash	<i>Anir Wagih is a 24-time world champion who has trained all the top ranking players. He was also Head of the Squash program at Georgetown in USA and is very well know in the collegiate circuit.</i>
Swim	<i>Our Swim Coaches are Ex Olympians James and Matthew who train young athletes and Olympic swimmers at their facility in Spain. They have trained swimmers which include Ian Thorpe, Florent Manaudou and more.</i>
Track and Field	<i>Sean Mc Manus is a US coach who has trained the Canadian and Irish Track and Field teams for the Olympics, World and European Championships. He has also led the athletics programs at multiple top US universities and is well known in the athletics collegiate circuit.</i>
Basketball	<i>Our basketball partner Joe Abunassar was one of the founders of IMG academy he trains potential NBA players and college athletes. A lot of his students get the opportunity to play alongside major NBA teams at his facility in Las Vegas.</i>
Football	<i>We have tied up with a top European Football club who will have their top coaches at our academy to train them in techniques proven on the best players of our time. Our students will have the opportunity to train and participate in tournaments in UK and USA.</i>
Cricket	<i>For our cricket coach we have partnered with the world renowned Mr. Lalchand Rajput who has trained the Indian, Afghanistan and Zimbabwe national teams</i>
Tennis	<i>Scott Mitchell is our Tennis partner and is well known to groom talent from a young age. He also has a track record of placing kids into colleges like Dartmouth, Columbia, Emory etc.</i>

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